

April 2026

Dear Valued Partner,

Notice of Establishment of HainuTech Holdings and Group Structure Transition

We hope this message finds you well.

First and foremost, we would like to express our sincere gratitude for your continued trust and support in our business relationship.

We are pleased to announce the establishment of a new holding company, HainuTech Holdings Co., Ltd., effective April 1, 2026.

As a result, ROCKY-ICHIMARU Co., Ltd. has transitioned from a holding company to an operating company under the new group structure.

| Our Approach Going Forward

HainuTech Holdings has been established to bring together the technologies and expertise of each group company, with a focus on inheritance, integration, and co-creation. Through this new structure, we aim not only to strengthen our internal collaboration, but also to deepen our partnership with you and continue delivering reliable value in areas that may not always be visible, yet are essential.

Under this new structure, ROCKY-ICHIMARU Co., Ltd. will transition its group management and strategic functions to HainuTech Holdings and will focus more on its role as an operating company, further strengthening its business operations and technological capabilities.

| Continuity of Our Relationship

We would like to emphasize that this transition will not affect our existing relationship:

- There will be **no changes** to contracts or business terms
- There will be **no changes** to ordering, billing, or payment procedures
- There will be **no changes** to your current contacts

We will continue to serve you in the same manner as before.

| Contact

Should you have any questions, please feel free to contact us at any time:

ROCKY-ICHIMARU Co., Ltd.

Administration Department (Attn: Mr. Miyashita)

TEL: +81-942-53-7510 | FAX: +81-942-52-8799

Email: s.miyashita@rocky-ichimaru.co.jp

We truly value the relationship we have built with you, and we sincerely look forward to continuing and strengthening our partnership under this new structure.

Thank you for your continued support.

Sincerely,

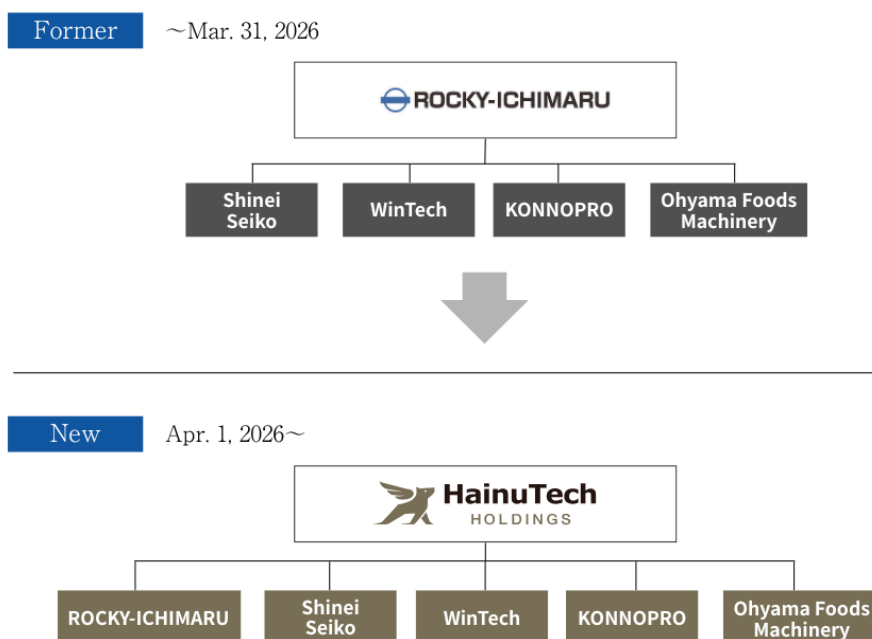


Hironobu Ichimaru
President & CEO
HainuTech Holdings Co., Ltd.
ROCKY-ICHIMARU Co., Ltd.

1. Overview of Group Structure Transition

	Previous Structure (Through March 31, 2026)	New Structure (From April 1, 2026)
Holding Company	—	HainuTech Holdings Co., Ltd.
Former Parent Company (Operating Company)	ROCKY-ICHIMARU Co., Ltd.	—
Wholly Owned Subsidiaries	Shinei Seiko Co., Ltd. WinTech Co., Ltd. KONNOPRO Co., Ltd. Ohyama Foods Machinery Co., Ltd.	ROCKY-ICHIMARU Co., Ltd. Shinei Seiko Co., Ltd. WinTech Co., Ltd. KONNOPRO Co., Ltd. Ohyama Foods Machinery Co., Ltd.

2. Group Structure



3. Administrative Procedures

There will be no changes to existing business terms or contractual conditions. The contracting entity, billing party, and payment recipient all remain unchanged, and each company's point of contact will continue to serve you as before.

4. Overview of HainuTech Holdings Co., Ltd.

Company Name	HainuTech Holdings Co., Ltd. (Japanese: HainuTechホールディングス株式会社)
Registered Address	601 Oaza Tsunemochi, Chikugo City, Fukuoka 833-0016, Japan
Officers	President & CEO: Hironobu Ichimaru Director, Head of Group Administration: Shinichi Miyashita Director, Head of Business Co-Creation: Masayoshi Iwao Director: Yasuhiko Kenjo Director: Yuzo Wada Director: Taku Yasui Auditor: Yoshi Noda
Date of Establishment	April 1, 2026
Business Activities	Group management and administration, corporate strategy formulation, M&A oversight and execution, back-office service operations, capital procurement and management, human resource development
Website	www.hainutech.co.jp